

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN District of TEXAS
(State)

Case number (if known): Chapter 11

☒ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Remnant Oil Company, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 81 - 1310798

4. Debtor's address

Principal place of business			Mailing address, if different from principal place of business		
6 Desta Drive					
Number	Street		Number	Street	
Suite 5100			P.O. Box		
Midland	TX	79705			
City	State	ZIP Code	City	State	ZIP Code
Midland			Location of principal assets, if different from principal place of business		
County			Number Street		
			City State ZIP Code		

5. Debtor's website (URL) https://www.remnantoil.com/

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor

Remnant Oil Company, LLC
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101 (51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Remnant Oil Operating, LLC Relationship affiliate

District Western When herewith
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.



11. Why is the case filed in this district? Check all that apply:
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____

Where is the property?
Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?
☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors
☐ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
☒ 200-999

15. Estimated assets
☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Remnant Oil Company, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2019
MM / DD / YYYY

x E. Will Gray II
Signature of authorized representative of debtor

E. Will Gray II

Printed name

Title CEO

18. Signature of attorney

x /s/ Bernard R. Given II
Signature of attorney for debtor

Date 07/16/2019

MM / DD / YYYY

Bernard R. Given II

Printed name

Loeb & Loeb LLP

Firm name

10100 Santa Monica Blvd., Suite 2200

Number Street

Los Angeles

City

CA

State

90067

ZIP Code

310-282-2000

Contact phone

bgiven@loeb.com

Email address

07990180

Bar number

Texas

State



**REMNANT OIL COMPANY, LLC
A TEXAS LIMITED LIABILITY COMPANY**

CERTIFICATE OF COMPANY RESOLUTIONS

The undersigned hereby certify that they are all Managers of Remnant Oil Company, LLC, a Texas limited liability company (the "Company").

WHEREAS, each Manager consents to the adoption of the resolutions set forth herein by written consent and to the taking of any and all actions by E. Will Gray II (the "CEO"), Marquis Reed Gilmore, Jr. (the "President" and, together with the CEO, the "Authorized Officers"), the Company, and the Company's employees and representatives necessary or appropriate to give effect to such resolutions and directs that his consent be placed in the minutes and records of the Company.

WHEREAS, the Managers consent to the adoption of the resolutions set forth herein by written consent and to the taking of all actions by the Authorized Officers, the Company, and the Company's employees and representatives necessary or appropriate to give effect to such resolutions and directs that his consent be placed in the minutes and records of the Company.

NOW, THEREFORE, BE IT

RESOLVED, that, in order to ensure a fiscally sound restructuring, the Managers have determined that it is in the Company's best interest for the Company to file for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), to be filed as and at such time as the CEO deems appropriate; and

RESOLVED, that the Authorized Officers and the Company's employees and representatives are authorized to proceed with the preparation and filing of a voluntary petition for relief under chapter 11 of the Bankruptcy Code for the Company, to be filed as and at a time the CEO deems appropriate; and

RESOLVED, that the law firm of Loeb & Loeb LLP be, and hereby is, retained as attorneys for the Company to advise the Company in and in connection with its chapter 11 bankruptcy filing, subject to approval (for services rendered after the filing of a bankruptcy petition) of the Bankruptcy Court, and the retention of Loeb & Loeb LLP to perform all services rendered to date in aid of the Company's prospective chapter 11 filing and otherwise is hereby ratified in all respects; and

RESOLVED, that the Company is hereby authorized to and approved to enter into a Debtor in Possession financing agreement and all documents ancillary thereto (the "DIP Loan Documents") (such approval to be evidenced by the signature thereon of such Authorized Officer or his designee) after and in connection with the Company's bankruptcy filing, pursuant to which the Company shall be authorized to borrow money secured by substantially all of the Company's assets, subject to the terms of the DIP Loan Documents and approval of the Bankruptcy Court; and

RESOLVED, that the Authorized Officers, and any other Company employee or representative (including, without limitation, Loeb & Loeb LLP) designated by the CEO, is authorized to negotiate with the Company's creditors and prepare and propose the terms of a plan of reorganization or other creditor treatment as he (or his designees) may deem to be feasible and in the best interest of the Company and its creditors; and

RESOLVED, that the Authorized Officers are hereby specifically authorized: (i) to prepare and file (or to have prepared and filed) on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code; (ii) to execute on behalf of the Company such petitions, schedules and statements as he may deem necessary or appropriate in connection therewith; and (iii) to execute such further documents and do such further acts as the Authorized Officers may deem necessary or appropriate with respect to the foregoing, or any of the other resolutions set forth herein, including the filing of any petition or motion for relief under any other chapter of the Bankruptcy Code, the execution of any document or the doing of any act by the Authorized Officers or their designees in connection with such proceedings to be conclusively presumed to be authorized; and

RESOLVED, that the Authorized Officers are authorized to authorize and/or direct the filing by Loeb & Loeb LLP of any paper, pleading or other document, or the taking of any other action by Loeb & Loeb LLP, that he may deem necessary or appropriate in connection with the Company's chapter 11 case or restructuring efforts; and

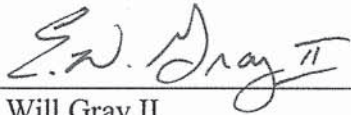
RESOLVED, that the Authorized Officers be, and hereby are, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approval or rulings of governmental or regulatory authorities or certificates and to take any and all steps, including the payment of any costs, fees or expenses, deemed by the Authorized Officers to be necessary or desirable to carry out the purposes and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case; and

RESOLVED, that any and all actions heretofore taken by the Authorized Officers or their designees, including without limitation any Company employee or representative, in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions, be, and hereby are, ratified, confirmed and approved in all respects; and

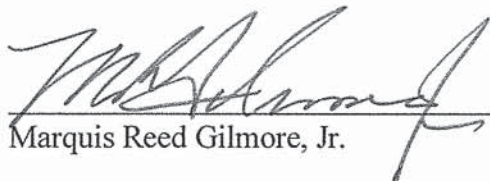
RESOLVED, that any authority of the Authorized Officers as authorized herein may be exercised and taken by each Authorized Officer, acting without the other.

The undersigned further certify that the foregoing resolutions are in full force and effect on the date hereof as resolutions duly adopted by the Managers and have been in full force and effect at all times subsequent to their adoption, not having been amended, repealed or modified.

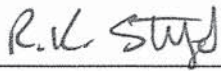
IN WITNESS WHEREOF, the undersigned have executed this certificate, as of
July 3, 2019.



E. Will Gray II



Marquis Reed Gilmore, Jr.



Robert Stitzel

[Signature page to Remnant Oil Company, LLC Certificate of Company Resolutions]

Fill in this information to identify the case:**Debtor name:** Remnant Oil Company, LLC and Remnant Oil Operating, LLC**United States Bankruptcy Court for the:** Western District of Texas**Case number (if known):** 19-_____☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders, on a Consolidated Basis**

12/15

A list of creditors holding the 30 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	KODIAK GAS SERVICES LLC PO BOX 732235 DALLAS TX 75373-2235	SALES@KODIAKGAS.COM Tel: 936-539-3300 Fax: 936-539-3301	TRADE PAYABLE	<input type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$3,300,000.00
2	BAKER HUGHES INC PO BOX 301057 DALLAS TX 75303-1057	WILL MARSH, CHIEF LEGAL OFFICER	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$444,574.06
3	RELIABLE WELL SERVICE INC 512 W TEXAS ARTESIA NM 88210	DAVID BARRETT, PRESIDENT Tel: 575-513-0145	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$288,460.88
4	PRECISION PUMP & SUPPLY PO BOX 115 LOCO HILLS NM 88255	ROBERT DENNIS, OWNER Tel: 575-677-2239	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$235,882.44
5	KEL-TECH INC DEPT 3426 DALLAS TX 75312	INFO@KELTECHINC.COM Tel: 432-684-4700 Fax: 432-686-8000	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input checked="" type="checkbox"/> D			\$218,933.47
6	MESA WELL SERVICING, LP PO BOX 1620 HOBBS NM 88241	Tel: 575-393-1042	TRADE PAYABLE	<input type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$146,241.28
7	TWIN STARS COMPRESSION LLC 100 IOWA BLOOMFIELD NM 87413	ROGER ARMSTRONG, PRESIDENT Tel: 505-632-9202 Fax: 505-632-2723	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$110,063.94
8	ZIMMERMAN OIL INC PO BOX 397 LOVINGTON NM 88260	ZAC ZIMMERMAN, PRESIDENT Tel: 575-396-7214	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input checked="" type="checkbox"/> D			\$96,127.16

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	EUNICE PUMP & SUPPLY LLC PO BOX 1468 EUNICE NM 88231-1468	SCOTT BATEMAN Tel: 575-394-4012	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$95,697.45
10	ARTS HOT OIL SERVICES LLC PO BOX 188 LOVINGTON NM 88260-0188	ARTURO R CARRASCO, PRINCIPAL Tel: 575-602-1935	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$90,302.31
11	ONO'S SANDBLASTING & PAINTING LLC PO BOX 3790 HOBBS NM 88241-3790	Tel: 575-397-6142	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$75,153.36
12	MODRALL SPERLING ROEHL HARRIS & SISK PA PO BOX 2168 ALBUQUERQUE NM 87103-2168	CONTACT@MODRALL.COM Tel: 505-848-1801	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$68,092.17
13	SEALE ENERGY PARTNERS LP 14942 SANDALFOOT ST HOUSTON TX 77095	Tel: 281-463-7989	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$65,906.00
14	JORDAN-RUBICON RESOURCES LLC 1306 WEST TEXAS AVE MIDLAND TX 79701	TOM FEKETE, PRESIDENT Tel: 432-686-1808	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$61,060.00
15	ALLIANCE WELL SERVICE LLC PO BOX 1807 ARTESIA NM 88211	Tel: 806-632-3890	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$60,093.54
16	BORDAYO TRUCKING PO BOX 3302 HOBBS NM 88242-3302	ELIBERTO BORDAYO, OWNER Tel: 575-706-5628	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$57,479.00
17	DOUBLE R TRANSPORTATION LLC PO DRAWER 1060 JAL NM 88252	RICARDO RODRIGUEZ Tel: 575-395-2622	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$56,326.68
18	BANK OF AMERICA 475 CROSS POINT GETZVILLE NY 14068-9000	BANKRUPTCY DEPT	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$49,741.17
19	DMC OILFIELD SERVICES LLC PO BOX 1890 HOBBS NM 88241	Tel: 575-391-0105 Fax: 575-391-0446	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$49,500.00
20	KILL I T SERVICES LLC PO BOX 482 LOVINGTON NM 88260	LYNN GARAY Tel: 575-441-5974	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$46,736.59

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	STANDARD ENERGY SERVICES PO BOX 2724 LUBBOCK TX 79408-2724	PIETER BERGSTEIN, PRESIDENT Tel: 806-741-1080 Fax: 806-741-1301	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$45,833.34
22	CRAIN HOT OIL SERVICE LLC DRAWER 2145 TROY MI 48007	Tel: 575-396-6543 Fax: 575-396-9700	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$43,593.85
23	PERK-ROC, INC. dba STEVENSON-ROACH PO BOX 157 ARTESIA NM 88211	Tel: 505-746-3222 Fax: 505-746-9556	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$37,500.00
24	50-50 BACKHOE SERVICES LLC PO BOX 375 ARTESIA NM 88211-0375	GLENN KAISER Tel: 575-748-5549	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$35,423.99
25	PCS FERGUSON INC PO BOX 732131 DALLAS TX 75373-2131		TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$31,735.26
26	BRIGADE SERVICES LLC 4615 DEVARGAS ST HOBBS NM 88242	Tel: 575-602-3730 Fax: 575-492-7714	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$31,448.31
27	BRIDGE CAPITAL CORP. 2365 RICE BLVD. #201 HOUSTON TX 77005	Tel: 713-533-9642	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$30,605.98
28	D & C ELECTRIC LLC 1444 W BROADWAY ST HOBBS NM 88240	Tel: 572-492-0044 Fax: 572-492-0045	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$30,522.87
29	KW FUELS INC PO BOX 1288 HOBBS NM 88241	KEITH PEARSON, OWNER Tel: 575-393-5135	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$29,764.07
30	LOZOYA'S TRUCKING & OILFIELD SERVICE LLC PO BOX 3229 HOBBS NM 88241-3229	NORBERTO LOZOYA, PRINCIPAL Tel: 432-295-1385	TRADE PAYABLE	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$26,851.85

Fill in this information to identify the case and this filing:

Debtor Name Remnant Oil Company, LLC et al.
United States Bankruptcy Court for the: Western District of Texas
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2019
MM / DD / YYYY

x E. W. Gray II
Signature of individual signing on behalf of debtor

E. Willard Gray II

Printed name

Chief Executive Officer

Position or relationship to debtor

rstUNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:	§	
	§	Chapter 11
	§	
Remnant Oil Company, LLC	§	Case No. 19-_____
	§	
Debtor.	§	(Joint Administration Requested)
	§	

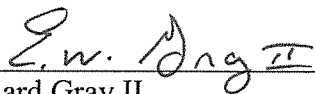
LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case:

Name and last known address or place of business of holder	Class	Percentage
WS Oil and Gas Limited P.O Box 5375 Midland, Texas 79704	Membership Interest	16 2/3%
Sarah R. Gray P.O. Box 5375 Midland, Texas 79704	Membership Interest	16 2/3%
Gilmore Oil & Gas, LP 3410 Bluebird Lane Midland, Texas 79707	Membership Interest	33 1/3%
RS Resources Limited 4512 Cardinal Lane Midland, Texas 79707	Membership Interest	33 1/3%

I, E. Willard Gray II, the Chief Executive Officer of the above-captioned Debtor, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Dated: July 16, 2019



E. Willard Gray II
Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION

In re:	§	
	§	
Remnant Oil Company, LLC	§	Case No. 19-_____
	§	
Debtor.	§	Chapter 11
	§	
	§	(Joint Administration Requested)
	§	

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1) AND 7007.1**

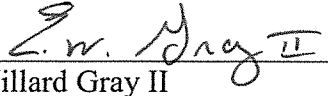
Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Remnant Oil Company, LLC, the above-captioned debtor and debtor in possession, (the “Debtor”) respectfully represents that the following entities directly or indirectly own 10% or more of any class of the Debtor’s equity interests:

- WS Oil and Gas Limited (“WS”) owns 16 2/3% of the Debtor. In turn, WS is owned 99% by E. Willard Gray II as the limited partner.
- Sarah R. Gray owns 16 2/3% of the Debtor.
- Gilmore Oil & Gas, LP (“Gilmore”) owns 33 1/3% of the Debtor. The two limited partners in Gilmore, Marquis Reed Gilmore and LuAnn Nadine Gilmore, each own 49.5% of Gilmore.
- RS Resources Limited (“RS”) owns 33 1/3% of the Debtor. The two limited partners in RS, Roxie Stitzel and Robert Stitzel, each own 49.5% of RS.

I, E. Willard Gray II, the Chief Executive Officer of the above-captioned Debtor, declare under penalty of perjury that I have read the foregoing *Corporate Ownership Statement Pursuant*

to Federal Rule of Bankruptcy Procedure 1007(a) and 7007.1 and that it is true and correct to the best of my information and belief.

Dated: July 16, 2019



E. Willard Gray II
Chief Executive Officer